



Agreement to Transfer Tax Credits

This form evidences a binding agreement to transfer Tax Credits. Use this form to transfer credits that are to be claimed for tax year 2024 or fiscal tax years ending in 2025. The taxpayer must purchase the credit before filing the return.

PLEASE PRINT OR TYPE

Taxpayer Information and Transferor Information sections with fields for Name, Address, City, State, ZIP, Telephone Number, and Email.

Agreement by Taxpayer – Notarized Signature Required

Taxpayer hereby agrees to acquire Tax Credits from the Transferor. Taxpayer hereby acknowledges that failure to execute this form prior to the due date of the return, without regard to the granting of any extension, will prevent any credits purchased pursuant to this binding agreement from being claimed on any return subsequently filed by the transferee.

Signature of Taxpayer or Taxpayer's Authorized Representative, Print Name, Title, and Date (mm/dd/yyyy) fields.

Sworn to and subscribed by Taxpayer before me this ___ day of ___, ___. Signature of Notary Public, Notary ID Number, and Printed Name of Notary Public fields.

Agreement by Transferor – Notarized Signature Required

Transferor hereby agrees to transfer Tax Credits to the Taxpayer.

Signature of Transferor or Transferor's Authorized Representative, Print Name, Title, and Date (mm/dd/yyyy) fields.

Sworn to and subscribed by Taxpayer before me this ___ day of ___, ___. Signature of Notary Public, Notary ID Number, and Printed Name of Notary Public fields.